UNIVERSITY OF SASKATCHEWAN

Pension Information Sessions

Research Pension Plan

Sun Life Financial, the service provider for your plan, invites you to attend the following sessions:

Pension and Investment Information Session

The purpose of this session is to outline the characteristics of the different investment funds available and how to make your investment decisions. This session will cover:

- General Information about your pension plan
- Responsibilities of the University, Sun Life, Investment Managers and Yourself
- Guidelines to choosing investment funds and an investment approach that is right for you
- A brief highlight of the online tools available, managing your account online and getting information on your investments using the Morningstar Research tool

Wednesday, November 4, 2015	**Time**	**9:00 a.m.**	**1E80, Agriculture Building**
Thursday, November 5, 2015	**Time**	**1:30 p.m.**	**1E80, Agriculture Building**
Friday, November 20, 2015	**Time**	**11:00 a.m.**	**WEBINAR**

Developing Your Investment Strategy Workshop

This is a hands-on, interactive pension information session that will help you create a sound, disciplined pension investment approach. In this session you will:

- Gain an understanding of investments choices available to you
- Learn investment strategies such as asset allocation, diversification, and personal risk tolerance
- Learn how to complete a risk profile to obtain your recommended asset allocations
- Select individual funds to help you create a portfolio based on your personal risk tolerance

Wednesday, November 4, 2015	**Time**	**1:30 p.m.**	**1E80, Agriculture Building**
Thursday, November 5, 2015	**Time**	**9:00 a.m.**	**1E80, Agriculture Building**

One on One Sessions

These one on one sessions are made available to address specific questions and provide detailed information relating to your Research Pension Plan account with Sun Life Financial. A Sun Life Financial Education Consultant will be on campus to conduct these one on one meetings on **Wednesday, November 4, 2015; Thursday, November 5, 2015 and Friday, November 6, 2015 (1E80, Agriculture Building).**

The individual consultation with a Sun Life Financial Education Consultant will be a duration of 20 minutes.

Should you decide to sign up for an individual meeting, we invite you to take note of the following in order to maximize the outcome of your session:

- You may wish to bring your last Sun Life Financial statement
- During the session, you and the Sun Life Financial Education Consultant may need to access your personal account at Sun Life. In order to ensure a productive exchange, please make sure to have your access ID and password available. (see mysunlife.ca or call 1-866-733-8612)

Please note there are only a limited number of time slots available.

To register for the group sessions please click on the Group Sessions link provided in the email.

To register for a One-on-One Session please click on the One-on-One Meetings link provided in the email.

These information sessions are provided as part of the ongoing information and communication strategy of the Research Pension Committee.