UNIVERSITY OF SASKATCHEWAN

Pension Information Sessions

2000 Academic Money Purchase Pension Plan

Sun Life Financial, the service provider for your plan, invites you to attend the following sessions:

Pension and Investment Information Session

The purpose of this session is to outline the characteristics of the different investment funds available and how to make your investment decisions. This session will cover:

- General Information about your pension plan
- Responsibilities of the University, Sun Life, Investment Managers and Yourself
- Guidelines to choosing investment funds and an investment approach that is right for you
- A brief highlight of the online tools available, managing your account online and getting information on your investments using the Morningstar Research tool

Tuesday, October 25, 2016	**Time**	**09:00 a.m.**	**1E80, Agriculture Building**
Wednesday, October 26, 2016	**Time**	**03:00 p.m.**	**1E80, Agriculture Building**
Monday, October 31, 2016	**Time**	**11:00 a.m.**	**WEBINAR**

Connect With Your Money

It's always a good idea to regularly review your investments, stay up to date and informed, and use the tools and resources offered by Sun Life Financial to ensure you're on track to meet your savings and retirement goals. This session will explore the website's tools and resources that can help you build a better future.

Tuesday, October 25, 2016	**Time**	**12:00 p.m.**	**1E80, Agriculture Building**
Wednesday, October 26, 2016	**Time**	**09:00 a.m.**	**1E80, Agriculture Building**

Investing With Confidence – Part II: A Closer Look

Take a closer look at managing the investments in your plan, and how you can build upon the essentials of **Investing with confidence**. This session will focus on:

- What risks affect your investments
- What active and passive investment approaches are
- Investing at home, versus globally
- How Morningstar® can help you to better understand the investment options offered in your plan
- Where to find more insights to help you invest with confidence

Tuesday, October 25, 2016	**Time**	**03:00 p.m.**	**1E80, Agriculture Building**
Wednesday, October 26, 2016	**Time**	**12:00 p.m.**	**1E80, Agriculture Building**

One on One Sessions

These one on one sessions are made available to address specific questions and provide detailed information relating to your 2000 Academic Money Purchase Pension Plan account with Sun Life Financial. A Sun Life Financial Education Consultant will be on campus to conduct these one on one meetings on **Tuesday October 25, 2016; Wednesday, October 26, 2016 and Thursday, October 27, 2016 (1E80, Agriculture Building).**

The individual consultation with a Sun Life Financial Education Consultant will be a duration of 30 minutes.

Should you decide to sign up for an individual meeting, we invite you to take note of the following in order to maximize the outcome of your session:

- You may wish to bring your last Sun Life Financial statement
- During the session, you and the Sun Life Financial Education Consultant may need to access your personal account at Sun Life. In order to ensure a productive exchange, please make sure to have your access ID and password available. (see mysunlife.ca or call 1-866-733-8612)

Please note there are only a limited number of time slots available.

To register for the group sessions please click on the Group Sessions link provided in the email.

To register for a One-on-One Session please click on the One-on-One Meetings link provided in the email.

These information sessions are provided as part of the ongoing information and communication strategy of the Academic Money Purchase Pension Committee.