

You're Invited Retirement Planning Seminars

The University is pleased to invite you to attend one of our customized and interactive retirement planning seminars.

What's in it for you

Knowledge builds confidence! We all want the reassurance of knowing we are on course to retirement. However, many of us don't spend a lot of time thinking about retirement. Planning for the future is crucial. These seminars have been customized for University employees to provide a clear understanding of what you need to do to prepare for retirement.

Lifelong earnings are an essential component of a successful retirement, but these interactive seminars will go well beyond the numbers, including

a focus on how to plan for and transition to life as a retiree. You'll also learn about **tax and financial strategies, estate planning, government retirement benefits, University pensions** and how to navigate your way toward retirement.

These seminars will be facilitated by independent professionals from Aon Hewitt – you'll have the opportunity to ask questions of the experts.

There's nothing like the peace of mind knowing that your retirement plans are on track. These retirement planning seminars will help make that happen.

Space is limited to 30 participants per seminar to allow for a more personalized, interactive experience.

Lifelong Earnings - On Course to Retirement

How to sign up

<u>Click here</u> to visit our registration site and sign up for the seminar of your choice. Once you have completed your online registration, you will receive an email confirmation.



Seminar dates and times

Seminars will be held on the following dates:

Friday, April 29 th	Room 2E25	Agriculture Building
Wednesday, May 4 th	Room 2E25	Agriculture Building
Friday, May 6 th	Room 2E25	Agriculture Building
Tuesday, May 31 st	Room 2E25	Agriculture Building
Friday, June 3 rd	Room 2E25	Agriculture Building

Why we are offering these seminars

We know that although retirement may be long anticipated; you may have many questions and a sense of uncertainty regarding the change in lifestyle. As a component of employee development, these University-sponsored seminars have been designed to help answer these important questions as you consider retirement.

Seminar syllabus

7:30	_	8:00 a.m.	Registration and refreshments	
8:00	-	8:30 a.m.	Introduction and Round Table	
8:30	_	8:40 a.m.	Review objectives of the day	
8:40	_	9:00 a.m.	Realities and perceptions of retirement	
9:00	_	10:15 a.m.	Retirement transition and lifestyle planning	
10:15	_	10:30 a.m.	Break	
10:30	_	Noon	Tax and financial strategies	
Noon	_	1:00 p.m.	Lunch will be provided	
1:00	-	2:00 p.m.	Government benefits (CPP & OAS)	
2:00	_	2:15 p.m.	Break	
2:15	_	3:00 p.m.	Legal and estate planning	
3:00	_	4:00 p.m.	University Pensions and benefits	
4:00	_	4:15 p.m.	Wrap-up and Questions	

But remember, space is limited – sign up today!

Visit our registration site at: <u>http://uofs-retirement-planning-seminars.eventbrite.ca/</u> to sign up.

If you are looking for more information or have questions, please contact us at:

Email: pensions.inquiries@usask.ca | Phone: 306.966.6633

It's never too early or too late to start planning for retirement - sign up today!