

Note: Date format is dd-mmm-yyyy for all date fields

Employer Name University of Saskatchewan

**A Member Section - please fill in your personal information**

Last name		First name		Initial	Social Insurance Number
Date of birth		Sex (M/F)	Language preference	Email	Phone number
		<input type="checkbox"/> English	<input type="checkbox"/> French		
Mailing address					

**B Marital status - refer to Section C for the applicable definition of spouse**

Single   
  Married   
  Common-Law   
  Widowed   
  Divorced   
  Separated

Spouse last name	Spouse first name	Sex (M/F)	Spouse date of birth	Date of marriage / Start of common-law
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**C Pre-retirement death benefit and designated beneficiaries - use this section to name your designated beneficiaries**

The CAAT Pension Plan pays a pre-retirement death benefit if you die before you retire. Your designated beneficiaries can only receive the pre-retirement death benefit if you do not have an eligible spouse on the date of your death. You should name as your designated beneficiaries the person or persons who you would like to receive the pre-retirement death benefit in the event that you do not have an eligible spouse on the date of your death. If you do not have an eligible spouse on the date of your death and have not named any designated beneficiaries, the pre-retirement death benefit will be paid to your estate.

In Saskatchewan, your spouse is defined under the applicable legislation as the person who is married to you or in a common-law relationship. Common-law means that you have been continuously cohabitating as spouses for at least one year and provided you are still cohabitating at the relevant time.

If you want to name more than 3 beneficiaries, please attach an additional form. The total % share should add to 100%.

Designated beneficiary full name	Date of birth	Relationship	% Share

**D Member signature**

I confirm that the information provided on this form is correct. I authorize the Plan and its agents to collect, share and use my personal information as may be needed for the purposes of calculating and paying pension benefits and activities related to the administration of the Plan. Personal information is collected, used and maintained by the Plan in accordance with its privacy policy available at [www.caatpension.on.ca](http://www.caatpension.on.ca).

Member Signature	Date
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**E Employment information - this information is to be completed by your employer**

Plan design	Date of hire	Enrolment date	Province of employment
<input checked="" type="checkbox"/> DBplus			Saskatchewan
Employer HR representative (please print)	Employer HR representative signature	Date	